



## Notification of dividend / distribution

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### Announcement Summary

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**Entity name**

MACQUARIE GROUP LIMITED

**Security on which the Distribution will be paid**

MQGPB - CAPITAL NOTE 2 DEFERRED SETTLEMENT

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 21, 2015

**Distribution Amount**

AUD 1.57870000

**Ex Date**

Tuesday March 8, 2016

**Record Date**

Wednesday March 9, 2016

**Payment Date**

Thursday March 17, 2016

**Additional Information**

Re 2A.2 as this is the first distribution payment, the distribution relates to the period from issue date to the day prior to the first distribution payment date.

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MACQUARIE GROUP LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

122169279

**1.3 ASX issuer code**

MQG

**1.4 The announcement is**

New announcement



**1.5 Date of this announcement**

Monday December 21, 2015

**1.6 ASX +Security Code**

MQGPB

**ASX +Security Description**

CAPITAL NOTE 2 DEFERRED SETTLEMENT

Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Wednesday March 16, 2016

**2A.4 +Record Date**

Wednesday March 9, 2016

**2A.5 Ex Date**

Tuesday March 8, 2016

**2A.6 Payment Date**

Thursday March 17, 2016

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount**

per +security (in primary currency) for all **Estimated or Actual?**

dividends/distributions notified in this form **Actual**

AUD 1.57870000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 1.57870000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.63150000

**3A.5 Percentage amount of dividend which is unfranked**

60.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.94720000

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Friday December 18, 2015

**3D.2 End date of payment period**

Wednesday March 16, 2016

**3D.3 Date dividend/distribution rate is set (optional)****3D.5 Number of days in the dividend/distribution period**

90

**3D.6 Dividend/distribution base rate (pa)**

2.3500 %



### 3D.7 Comments on how dividend/distribution base rate is set

90 day BBSW mid rate on the first day of the Distribution Period (First Distribution only. Rate will be 180 day BBSW for future periods.)

### 3D.8 Dividend/distribution margin

5.1500 %

### 3D.9 Comments on how dividend/distribution margin is set

Fixed Margin, with Distribution Rate adjusted for franking.

### 3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-1.0976 %

### 3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

Adjustment for franking.

### 3D.12 Total dividend/distribution rate for the period (pa)

6.4024 %

### 3D.13 Comment on how total distribution rate is set

The distribution rate was calculated as follows:

1. Reference Rate (p.a.): 2.35%
2. Margin (p.a.): 5.1500%
3. = (1) + (2): 7.5000%
4. Tax Rate (T): 30.0000%
5. Franking Rate (F): 40.0000%
6. Franking Adjustment Factor: 85.3659%
- (1-T) / (1-(T x (1-F)))
7. = (3) x (6) Distribution Rate p.a.: 6.4024%

## Part 5 - Further information

### 5.1 Please provide any further information applicable to this dividend/distribution

1. Distribution Rate p.a.: 6.4024%
  2. N - Number of days in distribution period: 90
  3. Distribution per MCN2 = AUD1.5787
  - = (1) x AUD100 x (2)/365
- Capitalised terms have the same meaning as in the Prospectus available from [macquarie.com](http://macquarie.com)

### 5.2 Additional information for inclusion in the Announcement Summary

Re 2A.2 as this is the first distribution payment, the distribution relates to the period from issue date to the day prior to the first distribution payment date.